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UNITED STATES BANKRUPTCY COURT SOUTHERN DISTRICT OF NEW YORK

In re:

PURDUE PHARMA L.P., et al.,

Debtors.1

STACEY BRIDGES and CREIGHTON BLOYD, and others similarly situated

Plaintiffs,

v.

PURDUE PHARMA L.P. and THE UNITED STATES OF AMERICA

Defendants.

ASCENT PHARMACEUTICALS, INC.,

Plaintiffs,

v.

PURDUE PHARMA L.P., P.F. LABORATORIES, INC., PURDUE PHARMACEUTICALS L.P., PURDUE PHARMA TECHNOLOGIES, INC., and RHODES TECHNOLOGIES,

Defendants.

Chapter 11

Case No. 19-23649 (SHL)

(Jointly Administered)

Adv. Pro. No. 21-07088 (SHL)

Adv. Pro. No. 22-07029 (SHL)

AMENDED AGENDA² FOR OCTOBER 25, 2022 HEARING

¹ The Debtors in these cases, along with the last four digits of each Debtor's registration number in the applicable jurisdiction, are as follows: Purdue Pharma L.P. (7484), Purdue Pharma Inc. (7486), Purdue Transdermal Technologies L.P. (1868), Purdue Pharma Manufacturing L.P. (3821), Purdue Pharmaceuticals L.P. (0034), Imbrium Therapeutics L.P. (8810), Adlon Therapeutics L.P. (6745),

Time and Date of Hearing: October 25, 2022 at 11:00 a.m. (prevailing Eastern Time)

Location of Hearing: In accordance with General Order M-543 ("General Order M-543"),

dated March 20, 2020, the Hearing will only be conducted

via Zoom® videoconference. Any parties wishing to <u>participate in</u> the Status Conferences are required to register their appearance by 4:00 p.m. (prevailing Eastern Time) the day before the Hearing at

https://ecf.nysb.uscourts.gov/cgi-bin/nysbAppearances.pl.

Members of the public who wish to listen to, <u>but not participate</u> <u>in</u>, the Hearing free of charge may do so by calling the following muted, listen-only number: 1-646-518-9805, Meeting ID 949 1489

2678, Passcode 253016.

Copies of Motions: A copy of each pleading can be viewed on the Court's website at

http://www.nysb.uscourts.gov and the website of the Debtors' notice and claims agent, Kroll Restructuring Administration at

https://restructuring.ra.kroll.com/purduepharma.

I. <u>UNCONTESTED MATTER</u>

1. De Minimis Asset Sale Procedures Motion. Notice of Presentment of Debtors' Motion for Approval of Procedures for (I) the Sale of De Minimis Assets Free and Clear of Liens, Claims, Interests, and Encumbrances and (II) the Abandonment of Certain of the Debtors' Property [ECF No. 5100]

<u>Objection Deadline</u>: October 7, 2022 at 4:00 p.m. (prevailing Eastern Time).

Responses Received:

A. The Debtors have received informal responses from the Official Committee of Unsecured Creditors, the Ad Hoc Committee of Governmental and Other Contingent Litigation Claimants, Westchester Fire Insurance Company and its affiliated sureties, and Chubb Insurance Companies.

Related Documents:

Greenfield BioVentures L.P. (6150), Seven Seas Hill Corp. (4591), Ophir Green Corp. (4594), Purdue Pharma of Puerto Rico (3925), Avrio Health L.P. (4140), Purdue Pharmaceutical Products L.P. (3902), Purdue Neuroscience Company (4712), Nayatt Cove Lifescience Inc. (7805), Button Land L.P. (7502), Rhodes Associates L.P. (N/A), Paul Land Inc. (7425), Quidnick Land L.P. (7584), Rhodes Pharmaceuticals L.P. (6166), Rhodes Technologies (7143), UDF LP (0495), SVC Pharma LP (5717) and SVC Pharma Inc. (4014). The Debtors' corporate headquarters is located at One Stamford Forum, 201 Tresser Boulevard, Stamford, CT 06901.

² Amended items appear in bold text.

A. Notice of Filing of Revised Proposed Order for Approval of Procedures for (I) the Sale of De Minimis Assets Free and Clear of Liens, Claims, Interests, and Encumbrances and (II) the Abandonment of Certain of the Debtors' Property [ECF No. 5123]

Status: This matter is going forward on an uncontested basis.

II. CONTESTED MATTER

2. *Edward N. Whitman Late Claims Motion*. Motion to File Proof of Claim after Claims Bar Date filed by Edward N. Whitman [ECF No. 5095]

Objection Deadline: October 18, 2022 at 4:00 p.m. (prevailing Eastern Time).

Responses Received:

A. Debtors' and the Official Committee of Unsecured Creditors' Joint Response to Motions to File Proofs of Claim After Claims Bar Date [ECF No. 5183]

Related Documents:

A. Notice of Hearing Regarding Late Claim Motion [ECF No. 5110]

Status: This matter is going forward on a contested basis.

III. MATTER IN ADVERSARY PROCEEDING CASE NO. 21-07088:

3. **Status Conference**. Notice of Status Conference [ECF No. 18]

Related Documents:

- A. Complaint and Motion to Subordinate the Claims and Liens of the United States [ECF No. 1]
- B. Summons with Notice of Pre-Trial Conference in an Adversary Proceeding [ECF No. 2]
- C. [Proposed] Stipulation and Agreed Order Extending the Deadline for Defendants to Answer or Otherwise Respond to the Complaint [ECF No. 3]
- D. Stipulation and Agreed Order Extending the Deadline for Defendants to Answer or Otherwise Respond to the Complaint [ECF No. 4]

- E. [Proposed] Second Stipulation and Agreed Order Extending the Deadline for Defendants to Answer or Otherwise Respond to the Complaint [ECF No. 6]
- F. Second Stipulation and Agreed Order Extending the Deadline for Defendants to Answer or Otherwise Respond to the Complaint [ECF No. 7]
- G. [Proposed] Third Stipulation and Agreed Order Extending the Deadline for Defendants to Answer or Otherwise Respond to the Complaint [ECF No. 8]
- H. Third Stipulation and Agreed Order Extending the Deadline for Defendants to Answer or Otherwise Respond to the Complaint [ECF No. 9]
- I. [Proposed] Fourth Stipulation and Agreed Order Extending the Deadline for Defendants to Answer or Otherwise Respond to the Complaint [ECF No. 10]
- J. Fourth Stipulation and Agreed Order Extending the Deadline for Defendants to Answer or Otherwise Respond to the Complaint [ECF No. 11]
- K. [Proposed] Fifth Stipulation and Agreed Order Extending Deadline for Defendants to Answer or Otherwise Respond and Setting a Briefing Schedule for any motion to Dismiss the Complaint [ECF No. 15]
- Fifth Stipulation and Agreed Order Extending the Deadline for Defendants to Answer or Otherwise Respond and Setting a Briefing Schedule for any motion to Dismiss the Complaint [ECF No. 16]
- M. [Proposed] Sixth Stipulation and Agreed Order Extending Deadline for Defendants to Answer or Otherwise Respond and Setting a Briefing Schedule for Any Motion to Dismiss the Complaint [ECF No. 20]

Status: This status conference is going forward.

IV. MATTER IN ADVERSARY PROCEEDING CASE NO. 22-07029:

4. **Status Conference**. Notice of Status Conference and of Oral Argument [ECF No. 26]

Related Documents:

A. Complaint [ECF No. 1]

- B. Motion for Entry of Order Pursuant to 11 U.S.C. §§ 105(a), 107(b) and Fed. R. Bankr. P. 9018 Authorizing the Filing of Complaint Under Seal [ECF No. 2]
- C. Summons and Notice of Pre-Trial Conference in an Adversary Proceeding [ECF No. 4]
- D. [Proposed] Stipulation and Agreed Order Extending the Deadline for Defendants to Answer or Otherwise Respond to the Complaint [ECF No. 10]
- E. Stipulation and Agreed Order Extending the Deadline for Defendants to Answer or Otherwise Respond to the Complaint [ECF No. 13]
- F. Debtor-Defendants' Motion to Dismiss Adversary Proceeding Complaint [ECF No. 16]
- G. Memorandum of Law in Support of Debtor-Defendants' Motion to Dismiss Adversary Proceeding Complaint [ECF No. 17]
- H. Motion for Entry of Order Pursuant to 11 U.S.C. §§ 105(a), 107(b) and Fed. R. Bankr. P. 9018 Authorizing the Filing of Certain Information under Seal in Connection with the Debtor-Defendants' Motion to Dismiss [ECF No. 18]
- I. IAC Defendants' Joinder to Debtor-Defendants' Motion to Dismiss Adversary Proceeding [ECF No. 19]
- J. Motion for Entry of Order Pursuant to 11 U.S.C. §§ 105(a), 107(b) and Fed. R. Bankr. P. 9018 Authorizing the Filing of Certain Information Under Seal in Connection with the IAC Defendants' Joinder to Debtor-Defendants' Motion to Dismiss Adversary Proceeding Complaint [ECF No. 20]
- K. Plaintiff Ascent Pharmaceuticals, Inc.'s Memorandum of Law in Opposition to Motion to Dismiss Adversary Proceeding Complaint [ECF No. 22]
- L. Motion for Entry of Order Pursuant to 11 U.S.C. §§ 105(a), 107(b) and Fed. R. Bankr. P. 9018 Authorizing Filing of Opposition Brief Under Seal [ECF No. 24]
- M. Debtor-Defendants' Reply in Further Support of Motion to Dismiss Adversary Proceeding Complaint [ECF No. 27]
- N. IAC Defendants' Joinder to Debtor-Defendants' Reply in Further Support of Motion to Dismiss Adversary Proceeding Complaint [ECF No. 28]

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Status: This status conference is going forward.

Dated: October 24, 2022

New York, New York

DAVIS POLK & WARDWELL LLP

By: /s/Eli J. Vonnegut Eli J. Vonnegut

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